

Exhibit A

Statement of Financial Condition

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of June 30, 2008
Capital Stock
Exhibit A, Page 1

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended 6/30/2008</u>
Common Stock	200,000,000	No Par	-	-	\$ 116,366,141
				<u>Value Outstanding</u>	
Outstanding	<u>90,571,457</u>	<u>\$ 0.005</u>		<u>\$ 453</u>	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 2004	\$ 66,736,243
September 30, 2005	\$ 98,977,652
September 30, 2006	\$ 102,275,352
September 30, 2007	\$ 111,663,654
June 30, 2008	\$ 116,366,141

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of June 30, 2008
Long-Term Debt
Exhibit A, Page 2
(In thousands)

<u>Title of Issue</u>	<u>Date of Issue</u>	<u>Date of Maturity</u>	<u>Amount Authorized</u>	<u>Amount Outstanding</u>	<u>Annual Interest</u>
Unsecured 4.00% Sr. Notes	10/04	10/15/09	400,000	400,000	17,870
Unsecured 7.375% Senior Notes	05/01	05/15/11	350,000	350,000	27,449
Unsecured floating rate Sr. Notes *	10/04	10/15/07	-	-	669
Unsecured 10% Notes	12/31/91	12/31/11	2,303	2,303	241
Unsecured 5.125% Sr. Notes	7/16/03	07/15/13	250,000	250,000	13,981
Unsecured 4.95% Sr. Notes	10/04	10/15/14	500,000	500,000	27,087
Unsecured 5.95% Sr. Notes	10/04	10/15/34	200,000	200,000	12,835
Unsecured 6.35% Sr Note	6/2007	6/15/17	250,000	250,000	17,044
Medium term notes					
Series A, 1995-2, 6.27%	12/95	12/19/10	10,000	10,000	673
Series A, 1995-1, 6.67%	12/95	12/15/25	10,000	10,000	714
Unsecured 6.75% Debentures	07/98	7/15/28	150,000	150,000	10,826
First Mortgage Bonds:					
Series P, 10.43% **	10/1/87	5/30/08	-	-	641
					<u>130,030</u>
Total Long-Term Debt				\$ 2,122,303	
Less: Original issue discount				(3,163)	
Less: Current Portion				(1,059)	
Net Long-Term Debt				<u>\$ 2,118,081</u>	
Total interest					<u>130,030</u>

Note:

* Repaid in full on July 15, 2007.

** Repaid in full on May 30, 2008.

Unaudited
ATMOS ENERGY CORPORATION
Statement of Financial Condition as of June 30, 2008
Short-Term Debt
Exhibit A, Page 3
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	\$ -
Total Notes Payable	<u>\$ -</u>